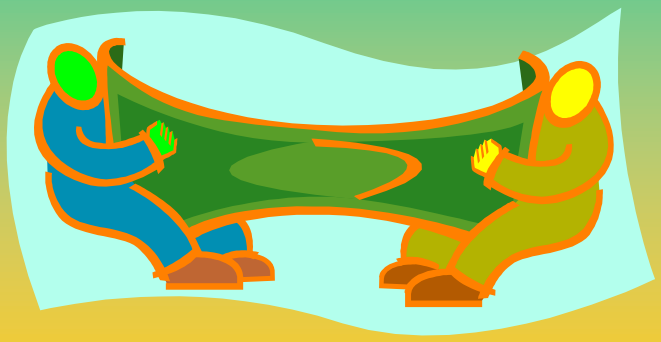
Kentucky State University

Update to

"DARE WE COMPARE?"



FACULTY SENATE

Budget and Academic Support Committee

October 2, 2006

Enrollment (FTE) of KSU vs. 2006 CPU Benchmarks

FTE Rank	Institution Name	State	FTE Fall '03
1	The University of Texas-Pan American	TX	12,403
2	Nicholls State University	LA	6,145
3	Angelo State University	TX	5,247
4	Midwestern State University	TX	5,040
5	Grambling State University	LA	4,348
6	Cameron University	OK	4,194
7	University of North Carolina at Pembroke	NC	3,893
8	Southeastern Oklahoma State University	OK	3,504
9	University of Maryland-Eastern Shore	MD	3,467
10	Delta State University	MS	3,207
11	Francis Marion University	SC	3,164
12	Eastern New Mexico University-Main Campus	NM	3,048
13	Delaware State University	DE	2,858
14	Alcorn State University	MS	2,822
15	Southern Arkansas University Main Campus	AR	2,679
16	Savannah State University	GA	2,478
17	Lincoln University	MO	2,418
18	Sul Ross State University	TX	2,276
19	**KSU**	**KY**	**1,960**
20	Castleton State College	VT	1,663

BM Median FTE 3,207

Source: IPEDS, National Center for Education Statistics

FY 200~~4~~3 EXPENDITURE COMPARISON

EXPENDITURE	KSU	%	(Older CPE BMs) CPE BM	%	BASC	%
Instruction	$13,127,495	29%	$18,194,798	36%	$18,723,582	46%
Research	7,171,435	16%	4,101,051	8%	622,840	2%
Public Serivce	878,516	2%	3,205,144	6%	1,312,429	3%
Acad. Support	2,600,986	6%	4,232,625	8%	3,531,429	9%
Student Svcs.	4,995,775	11%	3,758,463	7%	3,725,502	9%
Inst. Support	9,198,811	21%	6,634,641	13%	5,572,469	14%
Oper. & Maint.	3,383,742	8%	5,408,969	11%	3,990,292	10%
Financial Aid	3,328,223	7%	4,630,799	9%	3,567,346	9%

Source: Mr. Hunter's presentation to faculty senate March 27, 2006

How Comparable Is KSU's Expenditure Reporting to That of CPE Benchmarks?

- Mr. Hunter correctly pointed out that KSU might suffer by comparison to BMs simply due to differences in reporting categories.
- Mr. Hunter made several adjustments in areas he felt were probably not comparable.
- BASC gathered hard data by calling CPE benchmarks to ask about reporting practices.

Mr. Hunter's EXPENDITURE ADJUSTMENTS

Student Services - Subtracted Athletics ✓ (But 7 BMs also include athletics in S.S.)

Institutional Support - Subtracted all of the following:

- ~~Information Technology~~ (15 of 19 BMs include IT in I.S.)
- Maintenance Agreements ✓ (BMs do not include this in I.S.)
- ~~University Police~~ (15 of 19 BMs include police in I.S.)
- ~~Insurance~~ (14 of 19 BMs incl. all insurance in I.S., and an additional 4 split it between I.S. and O&M.)
- Telecommunications ✓ (even though 12 of 19 BMs incl. tel. in I.S.)
- University Contingency ✓ (6 BMs incl. in I.S. but others distrib.)

EXPENDITURE ADJUSTMENTS FOR FY2004

	BASC*	Mr. Hunter
Student Services, Intercol. Athl.	–$1,587,800	–$2M
Institutional Support:		
• Maintenance Agreements	–$545K	–$750K
• Telecommunications	–$520K	–$200K
• University Contingency	–$22K	–$160K
• Other	$0	–$2.04M
• Total Adjustment to I.S.:	–$1.087M	–$3.1M

*Source: Actual expenditures from NCES for Intercollegiate Athletics and from KSU Budget Office for all other expenditures

BASC RECOMMENDS ADDITIONAL ADJUSTMENTS, FY2004

KSU reported Dean's offices and CITLA expenditures as Instruction instead of Academic Support.

We removed these items from Instruction and allocated them to Academic Support. (See NACUBO's Financial and Accounting Reporting Manual, sect. 342.14).

- ASSIS Dean's Office: $131,000
- School of Business Dean's Office: 42,000
- Prof. Studies Dean's Office: 82,000
- PUA Dean's Office: 104,000
- Whitney Young Dean: 66,000
- CITLA: 177,000
- TOTAL: $602,000

Moved from Instruction to Academic Support

FY 2004 KSU EXPENDITURES

UNADJUSTED vs. BASC's ADJUSTED

EXPENDITURE	KSU	%	KSU (Adj)	%	+/-
Instruction	$14,477,552	30%	$14,203,375	30%	0%
Research	$8,845,271	18%	$9,054,249	19%	1%
Pub Serivce	$676,127	1%	$692,101	1%	0%
Acad Support	$2,547,716	5%	$3,224,131	7%	2%
Stu Services	$5,594,061	11%	$4,100,913	9%	-3%
Inst. Support	$9,137,817	19%	$8,241,025	17%	-2%
O&M	$3,717,236	8%	$3,805,059	8%	0%
Fin. Aid	$3,687,744	8%	$3,774,870	8%	0%
Total	$48,683,524	100%	$47,095,724	100%	

BASC SUBTRACTED ATHLETICS FROM S.S. FOR CPE BMs & FOR KSU

Our research found that, like KSU, 7 CPE BMs include Intercollegiate Athletics in Student Services. We subtracted these expenditures for each institution.

	Intercollegiate Athletics
• Lincoln University:	$1,247,512
• Castleton State College:	293,449
• Francis Marion University:	1,944,580
• SUL Ross State University:	465,887
• Delta State University:	2,348,440
• Alcorn State University	2,886,975
• Delaware State University:	5,260,118
AVERAGE:	$2,063,852

Subtracted from Student Services

FTE and Expenditures FY 2003-04 KSU as a % of CPE Benchmark Medians

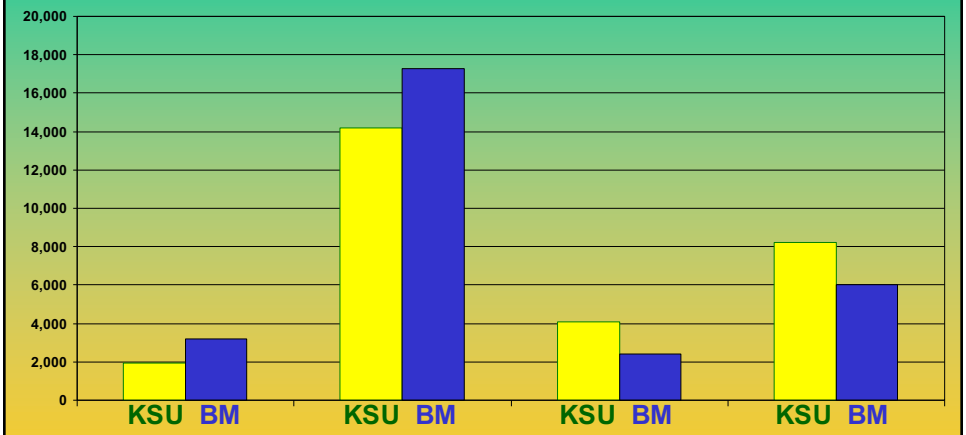
Category	KSU (Adj.)	CPE BM Median	KSU as % of BM
FTE	1,960	3,207	61%
Expenditures:			
Instruction	$14,203,375	$17,291,348	82%
Research	9,054,249	428,235	2114%
Pub Service	692,101	1,539,604	45%
Acad Support	3,224,131	3,270,649	99%
Stu. Svcs. (excl. athletics)	4,100,913	2,428,187	169%
Inst. Support	8,241,025	6,006,733	137%
O&M	3,805,059	4,114,224	92%
Fin. Aid	3,774,870	3,653,799	103%
Total Current Expenditures	$47,095,724	$38,732,779	122%

FY 2004 PER-FTE EXPENDITURES

BASC ADJUSTED KSU vs. CPE 2006 Benchmarks

Category	KSU (Adj. by BASC)	CPE '06 BMs (Medians)	KSU as % of CPE BMs
Instruction	$7,247	$5,392	134%
Research	4,620	134	3459%
Pub Service	353	480	74%
Acad Support	1,645	1,020	161%
Student Svcs. (excl.athletics)	2,092	757	276%
Inst. Support	4,205	1,873	224%
O&M	1,941	1,283	151%
Fin. Aid	1,926	1,139	169%
Total	$24,028	$12,078	199%

FTE and Expenditures (FY2004): KSU vs. CPE Benchmark Medians



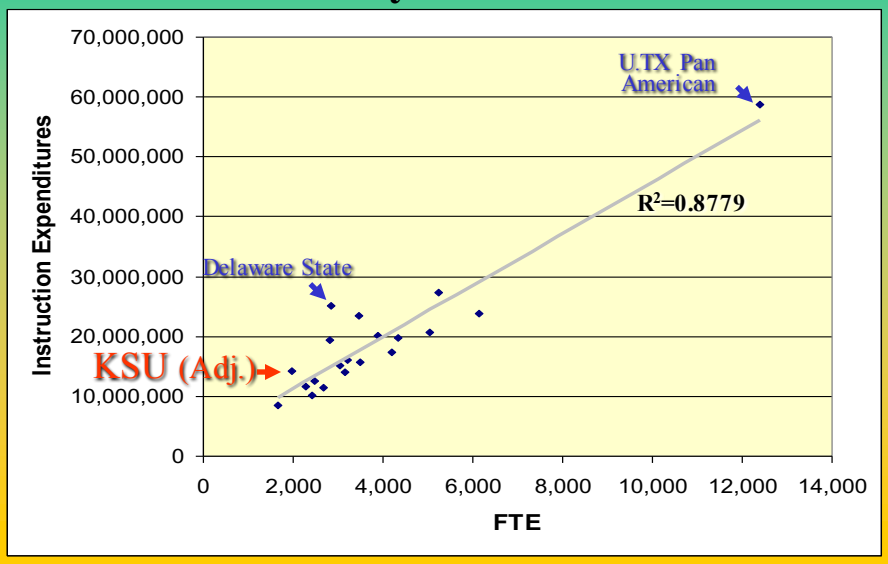
We had 1,247 fewer students (FTE).

We spent $3M less on Instruction.

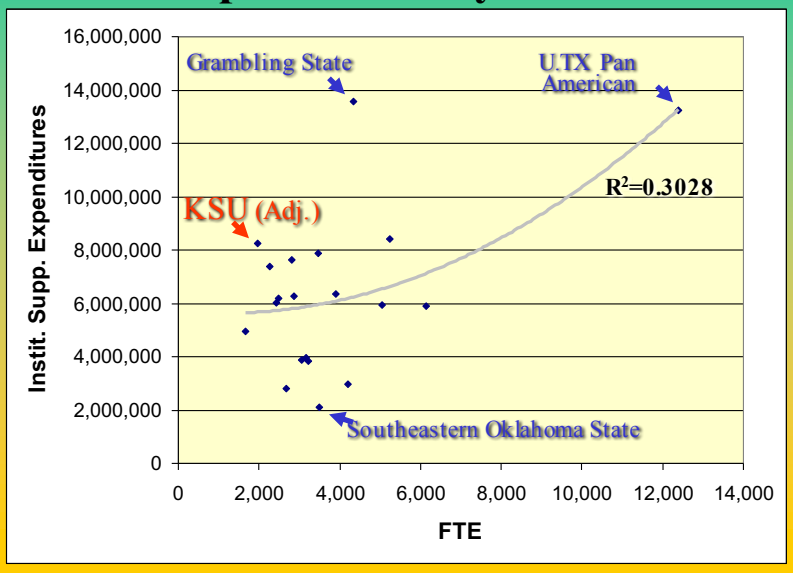
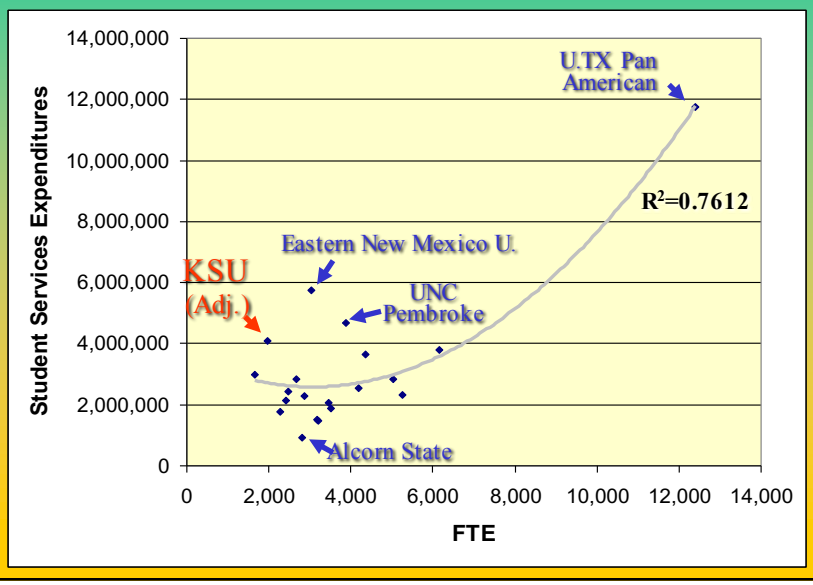
We spent $1.7M *more* on Student Services (excl. athletics)

We spent $2.2M *more* on Institutional Support

FY2003-04 Instruction Expenditures by FTE



FY2003-04 Institutional Support Expenditures by FTE



FY2003-04 Student Services Expenditures by FTE